

Debtor Santa Barbara Montessori School
Name _____ Case number (if known) 9:17-bk-10313

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name _____	_____	\$ _____
Street _____ _____	Case title _____	Court name and address _____
City _____ State _____ ZIP Code _____	Case number _____	Name _____
	Date of order or assignment _____	Street _____
		City _____ State _____ ZIP Code _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	Recipient's relationship to debtor _____		
9.2. Recipient's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	Recipient's relationship to debtor _____		

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Debtor

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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
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11.1. Beall & Burkhardt, APC _____ \$ 2,000.00

Address	_____	_____	_____
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1114 State Street, Suite 200 _____

Street

Santa Barbara	CA	93101
City	State	ZIP Code

Email or website address _____

Who made the payment, if not debtor? _____

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
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11.2. _____ \$ _____

Address	_____	_____	_____
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Street _____

City	State	ZIP Code
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Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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_____ \$ _____

Trustee _____

Debtor _____
Name _____

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13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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13.1. _____ \$ _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Who received transfer? _____

_____ \$ _____

13.2. _____

Address _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
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14.1. _____ From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

14.2. _____ From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

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Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name _____

Street _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ How are records kept? _____

City _____ State _____ ZIP Code _____

Check all that apply:

- Electronically
- Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.2.

Facility name _____

Street _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ How are records kept? _____

City _____ State _____ ZIP Code _____

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. Personal records of families and children

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan	Employer identification number of the plan
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EIN: _____

Has the plan been terminated?

- No
- Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <u>Union Bank (two accounts)</u> Name _____ Street _____	XXXX-_____	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>January 13, 2017</u>	<u>\$ 94.79</u>
 <u>Santa Barbara CA</u> City State ZIP Code				
18.2. <u>Wells Fargo</u> Name _____ Street _____	XXXX-_____	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>January 10, 2017</u>	<u>\$ 4,656.89</u>
 <u>Santa Barbara CA</u> City State ZIP Code				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
 <u>San Marcos Storage</u> Name _____ 4093 State Street Street _____ <u>Santa Barbara CA 93110</u> City State ZIP Code	_____ _____ _____ Address _____ _____	 <u>Classroom Supplies</u> _____ _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____ Street _____ _____	_____	Pending _____ On appeal _____ Concluded _____
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____	Name _____ Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____	Name _____ Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ _____	_____	EIN: _____ Dates business existed _____
City _____ State _____ ZIP Code _____	From _____ To _____	
25.2. Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
Name _____ Street _____ _____	_____	EIN: _____ Dates business existed _____
City _____ State _____ ZIP Code _____	From _____ To _____	
25.3. Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
Name _____ Street _____ _____	_____	EIN: _____ Dates business existed _____
City _____ State _____ ZIP Code _____	From _____ To _____	

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Name _____

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Micheal Kelly

Name

1129 State Street #15

Street

Santa Barbara

City

CA

State

93101

ZIP Code

From _____ To 12/15/2016

Name and address

Dates of service

26a.2. Robert Davis

Name

17 Antonette Avenue

Street

San Rafael

City

CA

State

94901

ZIP Code

See Attachment 3

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. _____

Name

Street

City

State

ZIP Code

From _____ To _____

Name and address

Dates of service

26b.2. _____

Name

Street

City

State

ZIP Code

From _____ To _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. Michael Kelly

Name

1129 State Street #15

Street

Santa Barbara

City

CA

State

93101

ZIP Code

Debtor Santa Barbara Montessori School _____ Case number (if known) 9:17-bk-10313 _____
Name _____

Name and address	If any books of account and records are unavailable, explain why
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26c.2. Melissa Moreno
Name
7421 Mirano Drive
Street

Goleta CA
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.2. _____
Name

Street

City State ZIP Code

Name and address

26d.2. _____
Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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Name and address of the person who has possession of inventory records
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27.1. _____
Name

Street

City State ZIP Code

Debtor Santa Barbara Montessori School _____ Case number (*if known*) 9:17-bk-10313 _____
Name _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____
Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
James Fitzpatrick	720 Mateo Court, Santa Barbara, CA 93110	President - Shareholder	100
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Melissa Moreno	7421 Mirano Drive, Goleta , CA 93117	Board Chair - 0%	From 8/2014 To 12/2016
Mark Montgomery	7421 Mirano Drive, Goleta, CA 93117	Board Member - 0%	From 8/2014 To 12/2016
Frances Fitzpatrick	720 Mateo Court, Santa Barbara, CA 93110	Secretary - 0%	From 8/2014 To 12/2016
Lead Wardlaw Jaffurs	7421 Mirano Drive, Goleta, CA 93117	Board Member - 0%	From 8/2014 To 12/2016

30. Payments, distributions, or withdrawals credited or given to insiders

See Attachment 4

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____

30.1. See Payments to Insiders for Wages

Name _____
Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

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Name and address of recipient _____

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund _____

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 08 2017
MM / DD / YYYY

Signature of individual signing on behalf of the debtor

Printed name James Fitzpatrick

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Attachment

Debtor: Santa Barbara Montessori School

Case No: 9:17-bk-10313

Attachment 1 Additional Payments or Transfers to Insiders:

Insider's Name: Colin Fitzpatrick

Insider's Address: 929 West Mission Street, Santa Barbara, CA 93111

Relationship to Debtor: Insider of an Affiliate

Date of Payments or Transfers: \$58,405.00

Reasons for Payment or Transfer: Wages for 12 months

Insider's Name: Michelle Ordosgoitia

Insider's Address: 929 West Mission Street, Santa Babara, CA 93101

Relationship to Debtor: Insider of an Affiliate

Date of Payments or Transfers: \$61,113.42

Reasons for Payment or Transfer: Wages for 12 months

Insider's Name: Aran Klingensmmith

Insider's Address: 7421 Mirano Drive , Goleta , CA 93117

Relationship to Debtor: Insider of an Affiliate

Date of Payments or Transfers: \$9,100.00

Reasons for Payment or Transfer: Wages for 2016

Attachment 2

Pablo and Sharmin Manzarek v. Santa Barbara Montessori School

Attachment 2

Conversion, Breach of Contract and Promissory Estoppel

Attachment 2

Santa Barbara Superior Court - Demand for Arbitration

Attachment 3 Additional Accountants or Bookkeepers:

Name: Melissa Moreno

Address: 7421 Mirano Drive, Goleta, CA 93117

Dates of Service: August 15, 2016 to December 15, 2016

Attachment 4

Additional Former Controlling Parties:

Name: Margaret Barlow

Address: 7421 Mirano Drive, Goleta, CA 93117

Position and Nature of Interest: Board Member - 0%

Interest Held: 08/2014 to 06/2016